

How To Support UGHE

Thank you for your interest in making a gift to the University of Global Health Equity (UGHE), an initiative of Partners In Health (PIH). Our mission is to radically change the way health care is delivered around the world.

Below, please find information about how to make a gift. Please note that all gifts must clearly state the intention to designate your contribution to support UGHE. Such statements can be made via email, letter, or in the memo field of a check (for example: "To support Financial Aid.").

Questions or comments should be directed to John Urschel, Director of Partnership Development at jurschel@ughe.org.

By Check

To donate by check, please make checks payable to "Partners In Health" with "To Benefit UGHE" in the memo field, and mail to:

Partners In Health c/o University of Global Health Equity 800 Boylston Street, Suite 300 Boston, MA 02199

By Credit Card

Please visit the **UGHE** website to make your gift by credit card.

With Stock or Securities

Make a gift of publicly-traded securities to Partners In Health and save income tax and capital gains tax, too.

A gift of publicly-traded securities could be right for you if:

- You own publicly-traded securities that you bought at least one year ago.
- Some of these securities have increased in value since you bought them.
- Some of these securities may provide you with little or no income.

How it works: The two most common ways to give publicly-traded securities are to make an outright gift of your securities.

• For instructions on how to make an outright gift of your publicly-traded securities, <u>please</u> complete this online form. If you have any questions regarding stock/securities transfers, please feel free to contact Tracey Mullane at <u>tmullane@pih.org</u> or 857-880-5729.



• Please alert the Director of Partnership Development at jurschel@ughe.org before or immediately following the transfer as donor information is not provided to us with the transfer of securities. Without this we will not be able to know this gift is for UGHE.

Bank Name: Fidelity

Transfer to: National Financial Services Corporation

200 Liberty Street

One World Financial Center

New York, NY 10281 1-800-544-5704

Beneficiary: Partners In Health, A Nonprofit Corporation Account number: Z75920177 (the first digit is "Z" as in Zebra)

DTC Number: 0226

Via Wire Transfer

Partners In Health accepts both domestic and international wire transfers. For more information or instructions to make an electronic transfer, please complete this online form.

If you have any questions regarding wire transfers, please feel free to contact **Tracey Mullane** at tmullane@pih.org or 857-880-5729.

Please alert the Director of Partnership Development at jurschel@ughe.org before or immediately following the transfer.

Via Donor Advised Fund

If you have a donor-advised fund with Fidelity Charitable, Schwab Charitable, Greater Kansas City Community Foundation, or BNY Mellon please use the <u>DAF Direct widget</u> to automatically submit a recommendation to your advisor.

Otherwise, please contact your financial institution to make a recommendation.

Please alert the Director of Partnership Development at jurschel@ughe.org before or immediately following the transfer.

Thank you!

Please note: UGHE is a private accredited non-profit university that is wholly owned and operated by Partners in Health, a 501(c)(3) organization, EIN 04-3567502.